



# Harlock Murray Underwriting Ltd.

First Capital Place, Unit #103, 960 Quayside Dr., New Westminster, B.C. V3M 6G2

## APPLICATION FOR BAREBOAT CHARTER VESSEL INSURANCE

BROKER INFORMATION	
Brokerage and Branch:	Contact Name:
Tel:	Email:

1. GENERAL APPLICANTS INFORMATION			
Applicant's Name:			
Mailing Address:			
E-mail:		Web page:	
Risk Location Address:			
Years in business:		Years under current management:	
Describe additional <b>related</b> experience:			

2. GENERAL OPERATING INFORMATION			
Operating season:		Annual Gross Revenues:	
Usual duration of bareboat charters:		ANY Overnight charters?	Yes      No
Advise all waters where vessels are operated <b>(be specific)</b> :			
Advise radius of vessel trailering:		Trailering performed by whom?	
Moorage location of vessels <b>(be specific)</b> :			
Winter storage location of vessels:			
Security and fire protection at storage location: <b>full details</b>			

3. GENERAL VESSEL INFORMATION			
<b>Types of Boats</b> – number of boats per type or 0 if none:			
Cruiser – Power:		Runabout:	
Sailboat:		BBQ Boat:	
Houseboat (pontoons):		Jet boat:	
Ski/Wakeboard Boat:		Kayak/Canoe/S.U.P.:	
Other boats not listed, describe:			
<b><i>Attach a fleet schedule OR a supplementary vessel questionnaire for each vessel.</i></b>			

Water Sports or Amenities available:			
Waterskiing		Paddle boat / bike	
Wake boarding		Waterslides	
Describe other water sports or amenities not listed above:			

4. RISK MANAGEMENT and SAFETY INFORMATION	
<b>*Mandatory</b> – Attach a copy of EACH of the following documents:	
1. Formal written safety procedure manual*	3. Formal checklist followed by all staff prior to each charter*
2. Log or journal to record any incidents*	4. Formal rental agreement, and liability waiver used for all charters*



**Applicant's Name:**

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Are pre-charter orientations conducted prior to every charter? <b>Provide full details:</b>	Yes	No	Maximum persons per watercraft:	
Are participants given fitness tests or similar questionnaires? <b>Provide full details:</b>	Yes	No		
Fully describe circumstances where a participant might be declined a charter:				
ALL customer's proof of age obtained?	Yes	No	Fully describe any age restrictions for a charter:	
Which of the following devices are provided for ALL customers?	PFD	Lifejacket		
Are these devices mandatory to wear at all times?	Yes	No	If No, why not?	

### 5. PRIOR INSURANCE and CLAIMS HISTORY

Prior Insurance Company:		Policy Number:		Expiry Date:	
Has insurance coverage ever been cancelled, declined or refused? If yes, fully explain:	Yes	No			
Describe all claims in the past 5 years including dates, amounts paid:					
ANY major / Total Losses ever? Describe fully:					

### 6. INSURANCE COVERAGE REQUESTED

	Insured Value or Limit of Liability	Deductible
Hull and Machinery		
Outboard Motor*		
Trailer*		
Protection and Indemnity		
Other, describe:		
<i>*these items must have their values shown separately</i>		

### APPLICANT'S SIGNATURE

	Dated:
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*CONSENT AND DISCLOSURE: Where (a) an applicant for this contract gives false particulars to the prejudice of the Insurer or misrepresents or fails to disclose any fact in any part of this application required to be stated therein; or (b) the Insured contravenes a term of the contract or commits a fraud; or (c) the Insured makes a false statement in respect of a claim will become invalid and the Insured's right to recovery is forfeited. The applicants have reviewed all parts and attachments of this application and acknowledge that all information is true and correct and understand that this application for insurance is based on the truth and completeness of this information. I have provided personal information in this document and otherwise and I may in the future provide further personal information. Some of this personal information may include, but is not limited to, my credit information and claims history. I authorize my broker or insurance company to collect, use and disclose any of this personal information, subject to the law and to my broker's or insurance company's policy regarding personal information for the purposes of communication with me, assessing my application for insurance and underwriting my policies, evaluating claims, detecting and preventing fraud, and analyzing business results. I confirm that all individuals whose personal information is contained in this document have authorized that I agree to the above on their behalf.*



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## DATA COLLECTION STATEMENT

### How We Use Your Personal Information

By signing this form you consent to us processing your personal data, including sensitive personal data, personal information, and personal health information as defined in applicable regulations and legislation including the Canadian Personal Information Protection and Electronic Documents Act (PIPEDA) and the British Columbia Personal Information Protection Act (PIPA).

Personal Information is information, in any form (oral, electronic or written) about an identifiable individual, including but not limited to:

- name, address and telephone number
- age, family and marital status
- driving record
- previous insurance and claims experience
- medical and health information
- employment information
- banking information, credit rating, payment records

We use this information, any additional information we subsequently collect from you or others in connection with our insurance policies including from your insurance broker, surveyors, loss adjusters, and other third parties as well as information from other transactions with us and our affiliates to:

- i. Assess your suitability for an insurance policy;
- ii. Provide you with insurance cover;
- iii. Issue statutory notices, circulars and corporate data;
- iv. Renew or amend your insurance policy;
- v. Review, investigate and respond to any claim(s) you may make;
- vi. Assess future proposals for insurance
- vii. Review previous proposal information to assess future risk of loss;
- viii. Make payments in respect of claims under your policy accepted by us;
- ix. Communicate with you, including by email, about our company and our products; and
- x. Comply with our legal obligations.

Failure to provide this information may affect your ability to enter into, or claim under, an insurance policy with us.

To enable us to pay claims that we have accepted, we may need to collect bank details from you. From time to time we may retain these details securely to enable us to process future claim payments. If you would prefer us not to retain this information, let us know.

### Disclosure of Your Personal Information

By signing this form you agree that we may disclose personal data we have collected, or may collect, from you to:

- i. Other (re)insurers;
- ii. Organisations within Harlock Murray Underwriting Limited's group (including group entities outside Canada);
- iii. Surveyors, loss adjusters and other investigators;
- iv. Professional advisors, and other experts
- v. Financial and/or regulatory institutions;
- vi. Organisations that provide services to us in relation to our products including processing policies and claims; and
- vii. Law enforcement agencies.

Your personal information may be used, processed, stored or accessed outside of Canada. We will take all reasonable steps to ensure your personal information is secured in compliance with all applicable data protection legislation. Personal information stored or accessed in other countries is subject to the laws of and may be disclosed in response to demands or requests from government authorities, courts or law enforcement in those countries.

### Third Party Information

By signing this form you confirm that you have obtained all relevant consents from all individuals whose data you disclose in this form (including but not limited to crew, skippers, employees and Owner's).

If you require any further information about our data protection policy, have questions about the processing of your personal data, or wish to access or request corrections to your personal data contact our privacy officer (Martin Coull, Assistant General Manager; phone: 604-806-0880; [mcoull@hmmarine.com](mailto:mcoull@hmmarine.com)).